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Fingerprint Cards AB (publ) publishes final outcome in the exercise of warrants of series 2022:1 and 2022:2

Fingerprint Cards AB's (publ) ("Fingerprints" or the "Company") announces the outcome of the exercise of warrants of series 2022:1 and 2022:2 (the "Warrants"), which were issued in connection with the Company's rights issue of units during November/December 2022. In total, 2,708,761 warrants of series 2022:2 were exercised, corresponding to approximately 13.7 percent of the total number of outstanding warrants of series 2022:2, at a subscription price of SEK 1.30 each entitling to 1.03 B-shares. In total, 2,787,699 B-shares were subscribed for. None of the warrants of series 2022:1 were exercised.

Fingerprints will receive approximately SEK 3.5 million before transaction costs through the exercise of the warrants of series 2022:2.

The subscription period for exercise of the Warrants took place during the period 18 August 2023 – 21 September 2023. The warrants of series 2022:2 were traded during the period 18 August 2023 - 19 September 2023. Recalculation, pursuant to the terms and conditions of the Warrants have taken place, and the recalculated number of B-shares per exercised Warrant was 1.03 (previously 1.00).

In total, 2,787,699 B-shares will be issued. Following registration of the B-shares with the Swedish Companies Registration Office, the Company's share capital will increase by approximately SEK 121,383 to approximately SEK 25,201,435. The number of B-shares in the Company will increase with 2,787,699 to 570,902,770. The number of votes will increase with 2,787,699 to 649,652,770. For existing shareholders who did not exercise any Warrants, the dilution amounts to approximately 0.5 percent of the number of shares in the Company and 0.4 percent of the votes in the Company.

Advisers

Carnegie Investment Bank AB (publ) is financial advisor and Gernandt & Danielsson Advokatbyrå KB is legal adviser to the Company.

About Fingerprints

Fingerprint Cards AB (Fingerprints) – the world's leading biometrics company, with its roots in Sweden. We believe in a secure and seamless universe, where you are the key to everything. Our solutions are found in hundreds of millions of devices and applications, and are used billions of times every day, providing safe and convenient identification and authentication with a human touch. For more information visit our website, read our blog, and follow us on Twitter. Fingerprints is listed on Nasdaq Stockholm (FING B).

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Important information

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