### Q3 2019 Summary

<table>
<thead>
<tr>
<th>Revenues</th>
<th>Margins &amp; profitability</th>
<th>Highlights</th>
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<tbody>
<tr>
<td><strong>Revenues:</strong> SEK 352 (431) M, a 18% decrease year-over-year</td>
<td><strong>Gross profit:</strong> SEK 80 M (115)</td>
<td>Good sales in Mobile with continued strong volumes, while revenue in other areas was weaker</td>
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<td><strong>Gross Margin:</strong> 23% (27)</td>
<td>FPC1511 sensor used in Samsung Galaxy A10s</td>
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<td><strong>EBITDA:</strong> SEK 36 M (37)</td>
<td>FPC1520, our latest-generation capacitive sensor, was launched in Q3</td>
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<td><strong>EBITDA margin:</strong> 10% (9)</td>
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<td><strong>Operating profit:</strong> SEK -3 M (7)</td>
<td>First volume order for T-Shape outside of the payments area</td>
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<td><strong>Operating margin:</strong> -1% (2)</td>
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<td><strong>Operating Cash Flow:</strong> SEK 59 M (202)</td>
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<td><strong>Net Profit:</strong> SEK 6 M (3)</td>
<td>One more biometric payment card market trial using our technology was announced</td>
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<td><strong>Net cash:</strong> SEK 537 M (596)</td>
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BUSINESS UPDATE
Fingerprints' technology is in 400+ Smartphone & tablet models
Market launches and business development in Q3 2019

- 11 mobile devices launched by 7 OEM customers, including Samsung Galaxy A10s with the FPC1511 sensor
- FPC1520, Fingerprints’ latest-generation capacitive sensor, was launched
- Order for 100,000 T-Shape sensors received, to be integrated in a product used for safe online access and secure offline data storage
- Fingerprints and Giesecke + Devrient Mobile Security announced a partnership to bring contactless biometric payment cards to the market
The world's first solution that combines iris and face recognition technology designed for mass-market consumer devices. It strikes an optimal balance between security, convenience and cost. Beneficial for multiple use cases including mobile devices, payments, automotive and access control.
Biometrics has achieved huge success in mobile

>70% of smartphones shipped have biometrics

Fingerprint has replaced PINs and passwords as the most popular way to authenticate on mobile

82% of consumers that have access to biometrics on their smartphone use it

USED FOR

- Unlock phone
- Mobile payments
- Access & protect apps

SOURCE: Fingerprint in collaboration with YNAB. Based on 4,000 online consumers in China, India, UK, USA.
Fingerprints’ addressable market

1.5BN

MOBILE

1.7BN

ACCESS²

6-8BN

PAYMENT¹

Fingerprints™ estimates based on various industry sources

¹ Payment devices = smart payment cards, wearables, USB dongles/tokens for online.

² Personal access devices for physical and logical access = smart doorlocks, tap locks, access cards/fobs, remote controls, game controls, USB dongles/tokens/crypto wallets for logical access, smart suitcases, connected cars, printers, routers, smart homes /alarm panels
Smart payment card technology adoption

Our technology is used in all dual-interface biometric payment card market trials to date.
## Progress against strategic priorities

<table>
<thead>
<tr>
<th>Strategic priority</th>
<th>Progress in Q3 2019</th>
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<tbody>
<tr>
<td><strong>Defending and leveraging our strong position in the mobile market</strong></td>
<td>✓ Following the inclusion of FPC1511 in Samsung Galaxy A10s, our technology is now used by 8 out of the top 10 smartphone manufacturers  &lt;br&gt; ✓ Product cost out programs continue as planned – FPC1520 sensor launched in Q3  &lt;br&gt; ✓ Continuing our work to capture a position in the growing market for in-display sensors</td>
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<tr>
<td><strong>Positioning the company for growth in new markets</strong></td>
<td>✓ Fingerprint is partnering with Giesecke + Devrient Mobile Security to launch biometric payment cards that use our T-Shape sensor  &lt;br&gt; ✓ First volume order for T-Shape outside of the payments area  &lt;br&gt; ✓ Fingerprint supports its partner MeReal in their latest order of biometric cards that will reach the market early 2020. The card is featuring a sensor from the FPC1300-series.</td>
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Summary

- Our technology included in Samsung Galaxy A10s and A20s
- Positive net earnings and continued positive EBITDA trend.
- Launched FPC1520, our next-generation capacitive sensor.
- Our ambition of capturing a significant share of the in-display market remains.
- One additional biometric card market trial announced during the quarter, using Fingerprints’ technology.
- Fingerprints is partnering with Giesecke + Devrient Mobile Security to launch biometric payment cards that use our T-Shape sensor.
- In July 2019, our partner NXP announced that the company’s module for biometric payment cards – incorporating Fingerprints’ T-Shape sensor – has been certified by Mastercard.
Q3 2019 Financial performance

Revenues, Operating profit/loss, Gross margin and Operating margin, quarters.
Revenue and gross margin*, rolling 12 months

* Excluding non-recurring items in Q2 2018 (SEK 305 million inventory write-down)
Operating expense development

* Excluding restructuring costs
Core working capital development

* Accounts receivable + Inventory – Accounts payable
** Rolling 12-month revenue
Cash flow and net cash trend

Cash and cash equivalents and cash flow, MSEK
THANK YOU!